

QuickStart Guide



SolarEdge Proposal Onboarding Steps

To ensure a smooth onboarding process for our Proposal tool, please follow these steps:

Step



Customise Settings in the Designer platform - Refer to the [onboarding video](#) for guidance.

Step

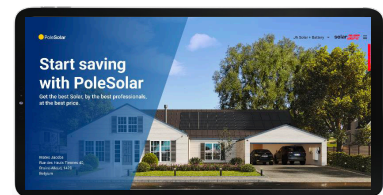


Create your first project - Watch [this video](#) for step-by-step instructions. Then simply go to: designerbeta.solaredge.com

What You Need to Send Us for Your Company Overview Presentation

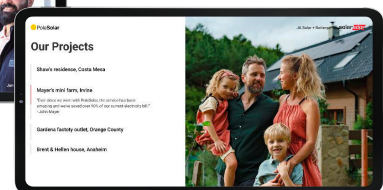
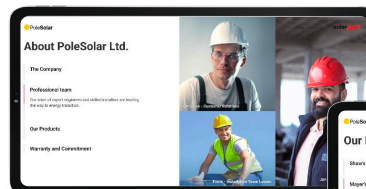
Main Page Design:


- Main page background image (1280×600 resolution, JPEG or PNG, 10MB maximum)
- Header Text (up to 64 characters)
- Body Text (up to 1054 characters)



Company Pages Design:

- Header text (up to 64 characters)
- Up to 4 bullet points
- Body text for each bullet point (up to 1054 characters)
- Background image for each bullet (500×500 resolution, JPEG or PNG, 10MB maximum)



 **NOTE:** If you choose not to include your company overview in your Sales Proposal, then you can use the general template with all other capabilities.



Watch Now

For an example of a Company Overview Presentation click here.

Please ensure you follow these guidelines for an optimised experience of SolarEdge Proposal. For any questions, please contact our support team: Designer-feedback@solaredge.com

* **Branded Proposal (highly recommended):** If you would like to have a branded proposal, please send us the following information so that we can create you tailored company pages: Designer-feedback@solaredge.com